

Statement of Standalone unaudited Financial Results for the Quarter ended June 30th, 2025

₹ in Lakh

S. No.	Particulars	Quarter Ended		Quarter ended	Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
I	REVENUE				
	(a) Revenue from Operations	10,175.08	11,551.91	9,502.23	40,420.05
	(b) Other Income	102.43	115.57	50.89	248.63
	Total Revenue (I)	10,277.51	11,667.48	9,553.12	40,668.68
II	EXPENSES				
	(a) Cost of Materials Consumed	6,182.73	6,339.00	5,398.49	21,920.71
	(b) Purchases of Traded Goods	80.51	119.49	94.45	464.22
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	-431.62	-203.09	-552.23	-709.60
	(d) Other Manufacturing Expenses	1,077.86	1,141.76	1,053.43	4,320.13
	(e) Employee Benefits Expenses	1,701.21	1,592.47	1,514.72	6,120.08
	(f) Finance Costs	292.97	228.47	353.71	1,267.23
	(g) Depreciation and Amortisation Expenses	323.39	302.95	288.62	1,175.07
	(h) Other Expenses	1,034.77	1,359.69	1,112.69	4,881.59
	Total Expenses (II)	10,261.81	10,880.74	9,263.88	39,439.43
III	Profit / (Loss) before Exceptional / Extraordinary Items (I-II)	15.69	786.74	289.24	1,229.25
IV	Exceptional / Extraordinary Items	-	-53.25	0.79	6,995.64
V	Profit / (Loss) before Tax (III+IV)	15.69	733.49	290.03	8,224.89
VI	Cash Profit / (Loss)	339.08	1,036.44	578.65	9,399.96
VII	Tax Expense				
	(a) Current Tax	6.33	190.82	97.13	1,355.17
	(b) MAT Credit	-	-	-	-
	(c) Deferred Tax	(2.95)	(30.32)	14.88	(168.75)
	(d) Adjustment of Current Tax relating to earlier years	-	3.88	-	192.35
	Total Tax Expense (VII)	3.37	164.38	112.01	1,378.77
VIII	Profit / (Loss) for the period / year (V-VI)	12.33	569.11	178.02	6,846.12
IX	Other Comprehensive Income				
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	-	12.27	0.78	16.18
	(b) Reamsurment (Loss) / gain on Financials Instruments	227.27	-219.42	(0.23)	-219.42
	(c) Tax Expense	(32.50)	28.29		27.30
	Other Comprehensive Income (IX)	194.77	(178.86)	0.55	(175.93)
X	Total Comprehensive Income for the period / year (VIII+IX)	207.10	390.25	178.57	6,670.19
XI	Paid up Equity Share Capital (Face value of Rs.10 each)	1,156.97	1,156.97	1,156.97	1,156.97
XII	Earnings Per Share (of Rs.10 each) (Basic & Diluted)				
	(a) Excluding Exceptional Items (in Rs.)	0.11	5.38	1.53	7.42
	(b) Including Exceptional Items (in Rs.)	0.11	4.92	1.54	59.17



Statement of Consolidated unaudited Financial Results for the Quarter ended June 30, 2025

₹ in Lakh

S. No.	Particulars	Quarter Ended		Quarter Ended	Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
I	REVENUE				
	(a) Revenue from Operations	10,175.08	11,551.91	9,502.23	40,420.04
	(b) Other Income	99.59	112.72	50.89	196.32
	Total Revenue (I)	10,274.67	11,664.63	9,553.12	40,616.36
II	EXPENSES				
	(a) Cost of Materials Consumed	6,182.72	6,339.00	5,398.49	21,920.71
	(b) Purchases of Traded Goods	80.52	119.49	94.45	464.22
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	-431.61	-203.09	(552.22)	(709.59)
	(d) Other Manufacturing Expenses	1,021.97	1,082.52	982.65	4,057.83
	(e) Employee Benefits Expenses	1,736.68	1,631.44	1,567.71	6,303.83
	(f) Finance Costs	292.97	228.53	353.71	1,267.30
	(g) Depreciation and Amortisation Expenses	323.37	302.95	288.62	1,175.52
	(h) Other Expenses	1,039.15	1,364.56	1,121.49	4,904.89
	Total Expenses (II)	10,245.77	10,865.41	9,254.91	39,384.71
III	Profit / (Loss) before Exceptional / Extraordinary Items (I-II)	28.90	799.22	298.21	1,231.65
IV	Exceptional / Extraordinary Items	-	571.18	0.79	4,568.32
V	Profit / (Loss) before Tax (III+IV)	28.90	1,370.40	299.00	5,799.97
VI	Cash Profit / (Loss)	352.27	1,673.35	587.62	6,975.49
VII	Tax Expense				
	(a) Current Tax	8.69	194.62	97.13	1,366.30
	(b) Current Tax (MAT)	-	-	-	-
	(b) MAT Credit	-	-	-	-
	(c) Deferred Tax	(3.06)	(30.57)	14.88	(169.04)
	(d) Adjustment of Current Tax relating to earlier years	-	3.88	-	192.35
	Total Tax Expense (VII)	5.63	167.93	112.01	1,389.61
VIII	Profit / (Loss) for the period / year (V-VI)	23.27	1,202.47	186.99	4,410.36
IX	Share of profits from Associates	-	-624.44	306.41	-
X	Share of profits from Joint Venture	(5.88)	(4.36)	(6.00)	(21.09)
XI	Other Comprehensive Income				
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	-	12.95	0.78	18.41
	(b) Reamsurement (Loss) / gain on Financials Instruments	227.27	(219.42)	-	(219.42)
	(c) Tax Expense	(32.50)	28.11	(0.23)	26.74
	Other Comprehensive Income (IX)	194.77	(178.36)	0.55	(174.27)
XII	Total Comprehensive Income for the period / year (VIII+IX)	212.16	395.31	487.95	4,215.00
XIII	Paid up Equity Share Capital (Face value of Rs.10 each)	1,156.97	1,156.97	1,156.97	1,156.97
XIV	Earnings Per Share (of Rs.10 each) (Basic & Diluted)				
	(a) Excluding Exceptional Items (in Rs.)	0.17	8.73	4.21	7.55
	(b) Including Exceptional Items (in Rs.)	0.17	4.96	4.21	38.33





NCL BUILDTEK LIMITED					
Consolidated Segment wise Revenue Results and Assets and Liabilities					
Consolidated Segment wise Revenue Result				₹ in Lakh	
S. No.	Particulars	Quarter Ended		Quarter Ended	Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Coatings	2,471.21	2,852.84	2,515.63	9,884.50
	b) Walls	2,606.81	2,580.25	3,445.21	10,274.56
	c) Windoors	5,097.06	6,118.83	5,334.28	20,260.98
	d) Services	61.79	70.11	85.73	277.15
	e) Other Income	99.59	112.72	50.89	196.32
	Total	10,336.46	11,734.75	11,431.74	40,893.51
	Less: Intersegment Revenue	(61.79)	(70.11)	(85.73)	(277.15)
2	Total Revenue	10,274.67	11,664.64	11,346.01	40,616.36
	Segment Results				
	[Profit / (Loss) before Interest & Tax]				
	a) Coatings	333.96	374.44	329.74	1,047.80
	b) Walls	40.09	9.18	191.72	127.08
	c) Windoors	(65.39)	631.59	394.55	1,321.59
	d) Services	13.21	12.48	10.96	43.84
	e) Un allocated	-	-	65.03	(40.92)
	Total	321.87	1,027.69	992.00	2,499.39
	Less Finance Costs	292.97	228.53	353.71	1,267.30
	Profit before Tax (Total)	28.90	799.16	638.29	1,232.09
3	Segment Assets				
	a) Coatings	5,626.53	5,355.56	5,265.65	5,355.56
	b) Walls	9,712.68	9,860.56	10,901.39	9,860.56
	c) Windoors	30,320.00	29,870.51	20,040.54	29,870.51
	d) Services	7.99	230.74	229.14	230.74
	e) Unallocated	1,411.06	1,357.33	5,422.70	1,357.33
	Total	47,078.26	46,674.70	41,859.42	46,674.70
4	Segment Liabilities				
	a) Coatings	4,135.84	4,000.73	3,347.48	4,000.73
	b) Walls	5,187.54	4,320.96	6,809.03	4,320.96
	c) Windoors	13,410.71	13,946.42	10,257.93	13,946.42
	d) Services	30.67	31.19	69.89	31.19
	e) Unallocated	972.50	1,096.40	2,115.35	1,096.40
	Total	23,737.26	23,395.70	22,599.68	23,395.70



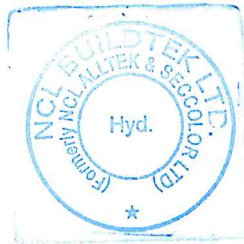
Notes:

- 1 The above Standalone and Consolidated financial results were reviewed by the Audit Committee, later approved by the Board of Directors of the Company in the meeting held on 08.08.2025. The Statutory Auditors have carried out a limited review of the financial statements.
- 2 The Stand alone and Consolidated Financial Results have been prepared in accordance with Indian Accounting Standards (INDAS) prescribed under Section 133 of the Companies Act' 2013 (the Act) read together with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 Consolidated Financial Results include the results of:
 - a. NCL Buildtek Ltd
 - b. NCL ASL Services Ltd
- 4 Segment information is presented for the financial results as permitted under the Ind AS 108 "Operating Segments" notified under the Companies (Indian Accounting Standard) Rules, 2015 read with Accounting Standard (AS) 17 "Segment Reporting" notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended).

Business segments of the company and products / services in each segment

 - a. Windows (Color coated GI profiles (CCGI), CCGI, uPVC doors & Windows, Aluminum windows, Steel Doors and ABS Doors)
 - b. Coatings (Wall putties, paints and textures)
 - c. Walls (Aerated Fly Ash Blocks)
 - d. Services (Fabrication and installation of Windows and doors)
- 5 In assessing the recoverability of Receivables including Trade Receivables, inventories and other current assets, the company has considered internal and external information received up to the date of approval of these financial statements. Based on current indicators of future economic conditions we expect to recover the carrying amount of all these assets.
- 6 Figures for the previous year have been regrouped /reclassified wherever necessary to confirm to the current period's presentation for the standalone and consolidated financial results.

Place: Hyderabad
Date: 08.08.2025



On behalf of the Board of Directors
NCL Buildtek Limited

(Bh.Subba Raju)
Managing Director