

STATEMENT OF AUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2022

		Amounts in Rs. Lacs							
S. No.	Particulars	Stand alone			Consolidated				
		Quarter ended		Year Ended	ended	Year ended			
		31-Mar-22	31-Dec-21	31-Mar-21	31-Mar-22	31-Mar-21	31-Mar-22	31-Mar-21	
		(Audited)	(unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	
I	REVENUE								
	(a) Revenue from Operations	12,281.77	10,611.21	9,559.46	40,748.29	26,488.50	12,281.78	40,748.29	
	(b) Other Income	40.66	6.76	66.38	74.46	109.16	44.02	78.20	
	Total Revenue (I)	12,322.43	10,617.97	9,625.83	40,822.75	26,597.66	12,325.80	40,826.49	
II	EXPENSES								
	(a) Cost of Materials Consumed	7,494.02	6,649.00	5,498.11	24,926.37	14,711.86	7,494.02	24,926.37	
	(b) Purchases of Traded Goods	130.01	131.59	151.53	440.70	424.27	130.01	440.70	
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	-145.32	-102.93	-56.06	-473.91	-108.26	-145.32	-473.91	
	(d) Other Manufacturing Expenses	950.31	916.61	797.03	3,407.26	2,173.17	901.96	3,248.81	
	(e) Employee Benefits Expenses	1,250.15	1,218.25	1,111.34	4,848.32	3,970.25	1,281.98	4,962.06	
	(f) Finance Costs	304.97	286.16	315.67	1,079.38	1,329.59	304.98	1,073.43	
	(g) Depreciation and Amortisation Expenses	269.16	275.48	242.66	1,087.67	1,046.78	269.28	1,088.12	
	(h) Other Expenses	1,589.91	1,281.07	1,488.51	5,353.66	3,766.37	1,592.29	5,369.36	
	Total Expenses (II)	11,843.21	10,655.23	9,548.78	40,669.45	27,314.03	11,829.20	40,634.94	
III	Profit / (Loss) before Exceptional / Extraordinary Items (I-II)	479.22	-37.26	77.06	153.30	-716.37	496.60	191.55	
IV	Exceptional / Extraordinary Items	-1.00	823.24	150.01	822.24	133.01	-4.23	929.42	
V	Profit / (Loss) before Tax (III+IV)	478.22	785.98	227.07	975.54	-583.36	492.37	1,120.97	
VI	Tax Expense								
	(a) Current Tax			-	-	-	33.00	33.00	
	(b) MAT Credit			89.52	-	89.52	-	-	
	(c) Deferred Tax	279.56		106.94	279.56	106.94	283.86	283.86	
	(d) Adjustment of Current Tax relating to earlier years	-		-75.60	-	-79.47	-	-	
	Total Tax Expense (VI)	279.56	-	120.86	279.56	116.99	316.86	316.86	
VII	Profit / (Loss) for the year (V-VI)	198.66	785.98	106.21	695.98	-700.35	175.51	804.11	
	Share of Profit from Associate and Joint Venture						138.32	361.67	
VIII	Other Comprehensive Income								
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	18.67		73.54	18.67	73.54	16.87	16.87	
	(b) Tax Expense	-4.85		-20.46	-4.85	-20.46	-4.35	-4.35	
	Other Comprehensive Income (VIII)	13.82		53.08	13.82	53.08	12.52	12.52	
IX	Total Comprehensive Income for the year (VII+VIII)	212.48	785.98	159.29	709.80	-647.27	326.35	1,178.30	
X	Earnings Per Share (of ₹ 10 each) (Basic & Diluted)								
	(a) Excluding Exceptional Items (in ₹)	1.73	-0.32	-0.38	-1.09	-7.20	2.75	2.04	
	(b) Including Exceptional Items (in ₹)	1.72	6.79	0.92	6.02	-6.05	2.71	10.08	
XI	Ratios								
	Outstanding Debt (Excluding Fixed Deposits)	5,418.16	5,686.10	7,584.69	5,418.16	7,584.69	5,418.16	5,418.16	
	Net Worth	14,236.83	14,313.59	13,816.27	14,236.83	13,816.27	15,240.00	15,240.00	
	Debt Equity Ratio (Including exceptional Income)	0.38	0.40	0.55	0.38	0.55	0.36	0.36	
	Debt Service coverage Ratio	0.09	0.19	0.05	0.33	0.05	0.08	0.35	
	EBIDTA	1,052.35	1,347.62	785.39	3,142.59	1,793.01	1,066.63	3,282.52	
	Interest Coverage Ratio	3.45	4.71	2.49	2.91	1.35	3.50	3.06	

**NCL BUILDTEK LTD**

(Formerly NCL ALLTEK & SECCOLOR LTD)

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**Cash Flow Statement for the year ended March 31, 2022**

Amount in Rs. Lakhs

Particulars	Standalone		Consolidated
	For the year ended March 31, 2022	For the year ended March 31, 2021	For the year ended March 31, 2022
Cash flow from operating activities			
Profit before Income Tax	989.36	-533.84	1,133.49
Operating profit before working capital changes	2,379.13	1,751.59	2,407.21
Net cash inflow from operating activities	1,010.19	4,096.20	872.38
Net cash outflow from investing activities	-699.64	-982.11	-567.18
Net cash inflow/(Outflow) from financing activities	-492.80	-3,034.07	-486.86
Net Increase / (Decrease) in cash and cash equivalents	-182.25	79.96	-181.66



Balance Sheet as at March 31, 2022			
Amount in Rs. Lakhs			
Particulars	Standalone		Consolidated
	As at March 31, 2022	As at March 31, 2021	As at March 31, 2022
ASSETS			
Non-Current Assets			
(a) Property, Plant and Equipment	16,054.25	16,322.95	16,059.89
(b) Capital Work-in-Progress	730.53	386.39	730.53
(c) Intangible Assets	20.54	39.57	20.54
(d) Assets Held for Sale	-	81.66	-
(e) Financial Assets			
(i) Investments	2,025.70	1,200.70	2,829.79
(ii) Others Financial Assets	67.53	48.59	67.53
(iii) Trade Receivables	1,145.42	983.41	1,145.42
(f) Other Non-Current Assets / Goodwill			49.54
Total Non-Current Assets	20,043.97	19,063.27	20,903.24
Current Assets			
(a) Inventories	5,779.24	3,885.70	5,779.24
(b) Financial Assets			
(i) Trade Receivables	8,232.75	7,860.56	8,233.70
(ii) Cash and Cash Equivalents	79.10	170.61	82.18
(iii) Bank Balances	335.73	426.47	335.73
(iv) Other Financial Assets	340.06	391.29	340.79
(c) Current Tax Assets (Net)	6.35	37.12	9.11
(d) Other Current Assets	3,948.18	2,643.20	3,948.18
Total Current Assets	18,721.41	15,414.95	18,728.93
Total Assets	38,765.38	34,478.22	39,632.17
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital	1,156.97	1,156.97	1,156.97
(b) Other Equity	13,079.86	12,659.30	14,083.03
Total Equity	14,236.83	13,816.27	15,240.00
Liabilities			
Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	5,869.89	6,700.57	5,869.89
(b) Provisions	826.24	734.49	829.34
(c) Deferred Tax Liabilities (Net)	1,257.70	973.30	1,257.27
Total Non-Current Liabilities	7,953.83	8,408.36	7,956.50
Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	4,519.80	2,499.32	4,519.80
(ii) Trade Payables			
Dues to MSMEs	748.73	844.75	748.73
Dues to Others	4,068.57	3,319.83	3,916.54
(b) Current Maturities	2,447.43	2,750.66	2,447.43
(c) Other Financial Liabilities	3,414.42	1,660.11	3,424.04
(d) Provisions	119.79	152.44	119.85
(e) Other Current Liabilities (Net)	1,255.98	1,026.48	1,259.28
Total Current Liabilities	16,574.72	12,253.59	16,435.67
Total Liabilities	24,528.55	20,661.95	24,392.17
Total Equity and Liabilities	38,765.38	34,478.22	39,632.17

Consolidated Segment wise Revenue Results and Assets and Liabilities

Amount in Rs. Lakhs

	Particulars	Quarter ended			Year Ended	
		31-Mar-22	31-Dec-21	31-Mar-21	31-Mar-22	31-Mar-21
		(Audited)	(unaudited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue					
	a) Coatings	2,774.74	2,836.06	2,480.16	9,681.62	6,872.71
	b) Walls	3,474.11	2,994.67	2,466.81	12,119.83	6,638.05
	c) Windoors	6,032.93	4,780.38	4,612.50	18,946.84	12,977.74
	d) Services	51.37	44.19	52.18	197.78	150.21
	e) Other Income	44.02	6.86	66.36	78.20	109.16
	Total	12,377.17	10,662.16	9,678.01	41,024.27	26,747.87
	Less: Intersegment Revenue	-51.37	-44.19	-52.18	-197.78	-150.21
2	Total revenue	12,325.80	10,617.97	9,625.83	40,826.49	26,597.66
	Segment Results					
	(Profit before Interest & Tax)					
	a) Coatings	401.99	310.70	262.35	878.66	634.41
	b) Walls	64.72	-235.91	-185.20	-460.31	-638.91
	c) Windoors	336.15	174.36	389.12	833.00	691.26
	d) Services	-	-9.79	23.31	38.31	28.85
	e) Un allocated	-18.65	-	-73.54	-18.67	-73.54
	Total	784.20	239.36	416.03	1,270.99	642.07
	Less Interest	304.98	286.16	315.67	1,079.38	1,329.59
	Profit before Tax (total)	479.22	-46.80	100.37	191.61	-687.52
3	Segment Assets					
	a) Coatings	7,370.85	8,028.36	6,732.07	7,370.85	6,732.07
	b) Walls	11,932.99	11,944.66	11,964.53	11,932.99	11,964.53
	c) Windoors	17,321.78	15,990.25	14,472.16	17,321.78	14,472.16
	d) Services	169.01	192.40	56.06	169.01	56.06
	e) Unallocated	2,139.76	2,629.63	1,309.46	2,139.76	1,309.46
	Total	38,934.39	38,785.30	34,534.28	38,934.39	34,534.28
4	Segment Liabilities					
	a) Coatings	3,832.20	4,585.94	3,742.93	3,832.20	3,742.93
	b) Walls	6,387.34	6,605.70	7,270.67	6,387.34	7,270.67
	c) Windoors	10,410.37	8,864.19	6,554.26	10,410.37	6,554.26
	d) Services	19.47	18.41	13.35	19.47	13.35
	e) Unallocated	3,898.64	3,723.48	3,094.09	3,898.64	3,094.09
	Total	24,548.02	23,797.72	20,675.30	24,548.02	20,675.30

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**Notes:**

- 1 The above Standalone and Consolidated financial results were reviewed by the Audit Committee, later approved by the Board of Directors of the Company in the meeting held on 31.05.2022. The Statutory Auditors have carried out the audit of the financial statements for the year ending 31st March, 2022.
- 2 The Stand alone and Consolidated Financial Results have been prepared in accordance with Indian Accounting Standards (INDAS) prescribed under Section 133 of the Companies Act'2013 (the Act) read together with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 Consolidated Financial Results include the results of :
 - a. NCL Buildtek Ltd
 - b. NCL ASL Services Ltd
- 4 Segment information is presented for the financial results as permitted under the Ind AS 108 "Operating Segments" notified under the Companies (Indian Accounting Standard) Rules, 2015 read with Accounting Standard (AS) 17 "Segment Reporting" notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended).

Business segments of the company and products / services in each segment

 - a. Windows (Color coated GI profiles (CCGI), CCGI, uPVC doors & Windows, ABS Doors)
 - b. Coatings (Wall putties, paints and textures)
 - c. Walls (Aerated Fly Ash Blocks)
 - d. Services (Fabrication and installation of Windows and doors)
- 5 In assessing the recoverability of Receivables including Trade Receivables, inventories and other current assets , the company has considered internal and external information received up to the date of approval of these financial statements .Based on current indicators of future economic conditions we expect to recover the carrying amount of all these assets.
- 6 Figures for the previous year have been regrouped /reclassified wherever necessary to confirm to the current period's presentation for the standalone and consolidated financial results.

On behalf of the Board of Directors
NCL Buildtek Limited

(Bh. Subba Raju)
Managing Director

Place: Hyderabad
Date : 31.05.2022

